**Statement on the stages of the issuer’s securities issue – Submission to the registering body a notification on the results of additional issue of securities**

**(disclosure of insider information)**

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| 1. General information | |
| 1.1 Full name of the issuer | Public joint stock company of power industry and electrification of Kuban |
| 1.2. Abbreviated nameof the issuer | Kubanenergo PJSC |
| 1.3. Locationof the issuer | Krasnodar, Russian Federation |
| 1.4. PSRN of the issuer | 1022301427268 |
| 1.5. TIN of the issuer | 2309001660 |
| 1.6. Issuer's unique code assigned by the registering body | 00063-А |
| 1.7. Website used by the issuer for disclosure of information | <http://www.kubanenergo.ru>  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |

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| 2. Statement content | | |
| 2.1. Type, category (kind), series and other identification characteristics of securities: **uncertified registered ordinary share** **(state registration number of the additional issue of securities and the date of its assigning: 1-02-00063-A, 15.12.2016, International Securities Identification Number (ISIN):RU0009046767)**  2.2. Redemption term (for bonds and issuer’s options): **such information is not specified for this type of securities**  2.3. State registration number of the issue (additional issue) of securities and the date of its assigning: **1-02-00063-A), 15.12.2016**  2.4. The registering body that conducted the state registration of the issue (additional issue) of securities: **the** **Bank of Russia**  2.5.Number of the placed securities and par value of each: **20 925 220 (twenty million nine hundred twenty five thousand two hundred twenty) securities 100 (one hundred) rubles each**  2.6. Share of the placed securities from the total amount of securities of the issue (additional issue) provided for placement: **36.42%**  2.7.Method of placement of securities: **public offering**  2.8. Date of the actual start of securities placement (date of the first transaction on transfer of securities to the first buyer): **18.01.2017**  2.9. The date of the actual end of securities placement (the date of the last entry in the personal account (depo account) of the first owner made in the system for recording rights on securities of the issue (additional issue) or the date of issue of the last certificate of the certified security of the issue (additional issue) without mandatory centralized storage): **20.10.2017**  2.10. Date of submission (sending) of notification on the results of the issue (additional issue) of securities to the registering body: **25.04.2018**  2.11. Trade organizer that admitted the placed securities of the issuer to the on-exchange trading: **Moscow Exchange MICEX-RTS PJSC**  2.12. The fact of registration of the securities prospectus simultaneously with the state registration of the issue (additional issue) of these securities: **the securities prospectus was registered simultaneously with the state registration of the additional issue of securities**  2.13. Access to information contained in the Notification on the results of the issue (additional issue) of securities:  **The issuer shall publish the text of the Notification on the results of the additional issue of securities submitted to the registering authority on the Internet at:** [**http://kubanenergo.ru/**](http://kubanenergo.ru/) **and** [**http://www.edisclosure.ru/portal/company.aspx?id=2827**](http://www.edisclosure.ru/portal/company.aspx?id=2827) **within 2 (two) days after submission (sending) of the Notification on the results of the additional issue of the issuer's securities to the registering authority.**  **The text of the Notification on the results of the additional securities issue submitted to the registering authority should be available on the Internet for at least 12 months from the expiry of the period established by the Regulation on information disclosure by issuers of securities approved by the Bank of Russia on 30.12.2014 No. 454-П for its publication on the Internet, and if it is posted on the Internet after the expiry of such period – from the date of its publication on the Internet.**  **The Issuer provides access to any interested person to the information contained in the Notification on the results of the additional issue of securities by keeping a copy thereof at: Kubanenergo PJSC, 2A Stavropolskaya street, Krasnodar.**  **The Issuer is obliged to provide a copy of the Notification on the results of the additional securities issue to the holders of the issuer’s securities and other interested persons upon their request for a fee not exceeding the cost of making such a copy within a period of 7 days after receipt of the relevant request.** | | |
| 3. Signature | | |
| 3.1 Head of Corporate Governance and Shareholder Relations Department (by power of attorney No.119/10-946 dated 22.02.2018) | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  (signature) | Didenko Ye.Ye. |
| 3.2 Date: 25 April 2018 | stamp |  |